

NOTICE OF CHANGE OF PROPOSED RESOLUTION OF THE POINT 9 OF AGENDA OF THE GENERAL MEETING OF ENERGOCHEMICA SE

The **Board of Directors of ENERGOCHEMICA SE**, with its registered office at Janáčkovo nábřeží 478/39, Smíchov, postcode 150 00 Prague 5, Czech Republic, ID No.: 241 98 099, entered in the Commercial Register kept by the Municipal Court in Prague, file no. H 502 (the “**Company**”),

hereby convenes,

in the context of the annual general meeting of the Company to be held on 27 June 2016 at 12:00 a.m. in the Company’s registered offices at Janáčkovo nábřeží 478/39, Smíchov, postcode 150 00 Prague 5, Czech Republic, (the “**General Meeting**”).

hereby amended proposed resolution of the point 9 of agenda of the General Meeting with following new wording:

“Point 9 on the agenda: Resolution regarding the appointment of the Company’s auditor to carry out the statutory audit of the Company’s financial statements for the 2016 period of or during this period, if such audit is required by the applicable legal regulations, in line with the recommendations of the Company’s Audit Committee

Proposed resolution:

“In compliance with Article 9.3 (y) of the Articles of Association, the General Meeting adopts a resolution to appoint KPMG Česká republika Audit, s.r.o., a company with its registered office at sídlem Praha 8, Pobřežní 648/1a, Postal Code 186 00, ID No.: 496 19 187, registered in the Commercial Register maintained by the Municipal Court in Prague, File No. C 24185, as the Company’s auditor to carry out the statutory audit of the Company’s financial statements for the 2016 period of or during this period, if such audit is required by the applicable legal regulations, in line with the recommendations of the Company’s Audit Committee.”

Reasons:

In compliance with Article 9.3 (y), the powers of the Company’s General Meeting include the appointment of the Company’s auditor.”

Reasons of change of proposed resolution of the point 9 of agenda of the General meeting:

The Board of Directors of the Company with the due care conduct repeated procurement of audit services. The company KPMG Česká republika Audit, s.r.o. fulfilled all evaluated criteria and have provided to the Company added value represented by extra process of audit services. The Audit Committee had no objections to the independence of the company KPMG Česká republika Audit, s.r.o.

Invitation to the General Meeting including proposed resolutions of the General Meeting published in accordance with the laws and Articles of Association of the Company on 26th May 2016 remain in other parts unaffected.

In Prague, on 14th June 2016

Board of Directors of **ENERGOCHEMICA SE**